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AMS PUBLIC TRANSPORT HOLDINGS LIMITED

進智公共交通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 77)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by AMS Public Transport Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors of the Company (the “**Board**”) proposes to make certain amendments to the Company’s existing memorandum of association (the “**Memorandum**”) and articles of association (“**Articles of Association**”) for the purposes of, among others, (i) reflecting the core shareholder protection standards as set out in the revised Appendix 3 to the Listing Rules which took effect on 1 January 2022; (ii) allowing general meetings to be held as an electronic meeting (also referred to as a virtual general meeting) or as a hybrid meeting where shareholders of the Company (“**Shareholders**”) may participate by electronic means in addition to by attending the meeting physically, together with introducing relevant rules in relation to the conduct of general meetings; and (iii) introducing minor house-keeping amendments to the Memorandum and Articles of Association for the purpose of clarifying existing practices and making consequential amendments in line with the aforesaid proposed amendments to the Memorandum and Articles of Association (collectively, the “**Proposed Amendments**”).

The Proposed Amendments are subject to the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting (“AGM”) of the Company to be held on 25 August 2022 (Thursday), and will become effective upon the approval by the Shareholders at the AGM. A circular in relation to the AGM containing, among other things, details of the Proposed Amendments together with the notice of the AGM and the relevant proxy form will be despatched to the Shareholders in accordance with the requirements of the Listing Rules in due course.

By order of the Board
AMS Public Transport Holdings Limited
Wong Ling Sun, Vincent
Chairman

Hong Kong, 30 June 2022

As at the date of this announcement, the Company’s executive directors are Mr. Wong Ling Sun, Vincent (Chairman), Ms. Ng Sui Chun, Mr. Chan Man Chun (Chief executive officer) and Ms. Wong Wai Sum, Maya; the non-executive director is Ms. Wong Wai Man, Vivian; and the independent non-executive directors are Dr. Chan Yuen Tak Fai, Dorothy, Mr. Kwong Ki Chi and Mr. James Mathew Fong.