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AMS PUBLIC TRANSPORT HOLDINGS LIMITED

進智公共交通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 77)

**POLL RESULTS OF ANNUAL GENERAL MEETING
HELD ON 7 SEPTEMBER 2011**

References are made to the circular of AMS Public Transport Holdings Limited (the “Company”) dated 26 July 2011 (the “Circular”) in relation to the Annual General Meeting of the Company (the “AGM”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular respectively.

POLL RESULTS AT ANNUAL GENERAL MEETING

At the AGM of the Company held on 7 September 2011, a poll was demanded by the Chairman for voting on each of the proposed resolutions. The Company is pleased to announce the results of the poll, which are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the Directors and auditors of the Company and its subsidiaries for the year ended 31 March 2011	170,122,000 (100%)	Nil (0%)
2.	To declare a final dividend for the year ended 31 March 2011	170,122,000 (100%)	Nil (0%)
3.	(A) To re-elect Mr. Wong Ling Sun, Vincent as Executive Director	170,122,000 (100%)	Nil (0%)
	(B) To re-elect Mr. Chan Man Chun as Executive Director	170,122,000 (100%)	Nil (0%)
	(C) To re-elect Mr. Kwong Ki Chi as Independent Non-Executive Director	170,122,000 (100%)	Nil (0%)
	(D) To authorise the Board of Directors to fix their remuneration for the ensuing year	170,122,000 (100%)	Nil (0%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
4.	To re-appoint Grant Thornton Jingdu Tianhua as auditors of the Company for the ensuing year and authorise the Directors to fix their remuneration	170,122,000 (100%)	Nil (0%)
5.	(A) To approve the general mandate to the Directors to allot and issue additional shares in the Company	170,122,000 (100%)	Nil (0%)
	(B) To approve the general mandate to the Directors to repurchase shares in the Company	170,122,000 (100%)	Nil (0%)
	(C) To authorise the Directors to allot, issue or otherwise deal with additional shares not exceeding the aggregate number of shares repurchased under Resolution 5(B)	170,122,000 (100%)	Nil (0%)
6.	To approve the capitalization of such amount standing to the credit of the share premium account of the Company for paying up the Bonus Shares in full at par, and to approve the Bonus Issue	170,122,000 (100%)	Nil (0%)

As more than 50% of the votes were cast in favour of each resolution, all the above resolutions were duly passed as ordinary resolutions.

Notes:

1. Total number of Shares entitling the holders to attend and vote for or against all the resolutions at the AGM : 229,650,000 Shares.
2. There were no restrictions on any Shareholders to cast vote on any of the resolutions at the AGM. Total number of Shares entitling the holders to attend and vote only against any of the resolutions at the AGM : Nil.
3. Union Registrars Limited, the share registrar of the Company, acted as scrutineer for the poll at the AGM.

By Order of the Board
Wong Ka Yan
Company Secretary

Hong Kong, 7 September 2011

Members of the Board as at the date of this announcement:

Executive Directors

Mr. Wong Man Kit (*Chairman*)

Ms. Ng Sui Chun

Mr. Chan Man Chun

Mr. Wong Ling Sun, Vincent

Independent Non-Executive Directors

Dr. Lee Peng Fei, Allen

Dr. Chan Yuen Tak Fai, Dorothy

Mr. Kwong Ki Chi