

AMS PUBLIC TRANSPORT HOLDINGS LIMITED
ARRANGEMENTS REGARDING
DISSEMINATION OF CORPORATE COMMUNICATIONS

AMS PUBLIC TRANSPORT HOLDINGS LIMITED
進智公共交通控股有限公司
(A company incorporated in the Cayman Islands with limited liability)

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Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”), and the articles of association of AMS Public Transport Holdings Limited (the “**Company**”), the Company will disseminate the Corporate Communications¹ of the Company to the Shareholders of the Company (“**Shareholders**”) by electronic means and only send corporate communications in printed form to the Shareholders upon request.

In connection with this, the following arrangements will come into effect immediately:

1) Corporate Communications (other than Actionable Corporate Communications)

The Company will publish and make available the Corporate Communications, both English and Chinese versions, on its website (www.amspt.com) and the Stock Exchange’s website (www.hkexnews.hk) (the “**Websites**”). A Notification Letter of Publication of the Corporate Communications (“**Notification Letter**”) will be sent to Shareholders by email or by post (only if the Company does not possess a functional email address of a Shareholder) on the date the Corporate Communications are published on the Websites.

The Company will send a one-time notification and reply form to Registered Shareholders, providing them with the option to choose between receiving all future Notification Letters either by email (“**Email Option**”) or in printed form by post. In the event that the Company does not receive a duly completed and signed reply form, or any response from the Registered Shareholder by the date specified in the one-time notification and reply form, the Registered Shareholder will be deemed to prefer receiving all future printed Notification Letter by post.

¹ Corporate Communications of the Company (“**Corporate Communications**”) include any documents issued or to be issued by the Company for the information or action of any Shareholders, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

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For Non-registered Shareholders who wish to receive the Notification Letter by email, they should contact their broker, custodian, nominee or other relevant person for the necessary arrangement and provide a functional email address to them, the information will be provided to the Company via Hong Kong Securities Clearing Company Limited (“HKSCC”). If the Company does not receive a functional email address via HKSCC, it will send the printed Notification Letter by post to the Non-registered Shareholder at the address as provided by HKSCC.

The Company is implementing these arrangements to enhance efficiency, cost-effectiveness and environmental protection. Consequently, the Company strongly recommends the Shareholders to elect Email Option and provide a functional email address to the Company (or to HKSCC for Non-registered Shareholders). The Shareholders may also subscribe for the free News Alerts service on the website of the Stock Exchange. In the future, the Company may reassess the need for printed Notification Letters in order to further minimise the use of printed materials.

2) Actionable Corporate Communications

Apart from making the Actionable Corporate Communications², both English and Chinese versions, available on the Websites, the Company will also send the Actionable Corporate Communications to the Shareholders by email. If the Company does not possess a functional email address of the Shareholder, or the Company has attempted to send the Actionable Corporate Communications by email and received a non-delivery message, the Company will send the Actionable Corporate Communications in printed form by post and include a request for the Shareholder’s functional email address for the purpose of its future compliance with the Listing Rules.

3) Request for printed copy of Corporate Communications

Shareholders may at any time send their request in writing to the Company (c/o its share registrar in Hong Kong, Union Registrars Limited (the “**Hong Kong Share Registrar**”) at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong or by email to 77-corpcomm@unionregistrars.com.hk) to request for printed copy of the Corporate Communications. The

² Actionable Corporate Communication of the Company (“**Actionable Corporate Communications**”) are any Corporate Communications that seek instructions from Shareholders on how they wish to exercise their rights or make an election as the Shareholders. Please note that notices of general meetings and proxy forms are not considered as Actionable Corporate Communications.

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Company will upon request send the Corporate Communications to the Shareholders in printed form free of charge.

Please be aware that any written request from a Shareholder to receive Corporate Communications in printed form will expire one year from the date of receipt of the valid written request by the Hong Kong Share Registrar, unless it is revoked or superseded before the expiry date. A further written request will be required if a Shareholder wishes to continue receiving future Corporate Communications in printed form thereafter.

Should Shareholders have any queries in relation to the dissemination of Corporate Communications arrangement, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

11 January 2024